

Financial Management, Advisory, and Capacity Building Services For Charter Schools

The FMA Difference

Since 2003, Fiscal Management Associates (FMA) has supported school leaders, CMO's, board members, and business managers in creating charter schools that excel in delivering the highest educational standards to students. Through our partnership with the New York City Charter School Center, as well as



our continuing work with individual charter schools, FMA has been on the frontlines of the charter school movement. We help schools build fiscal infrastructure, manage ongoing accounting and reporting responsibilities, and prepare for external and state audits.

An experienced team of non-profit experts, focusing on:

- **Customized Accounting Systems**
- **Budget Analysis & Fiscal Planning**
- **Off Site Support**
- **Training & Workshops**
- **Financial Software**
- **Peer Learning Research & Publications**

"The work FMA did with Harriet Tubman was the proper mix of guidance & hands on work, and after producing the document follow-up, I can't think of any other way that things could have been handled more effectively."

--Joe Neary,
Harriet Tubman Charter School

Our Approach

Over many years of delivering capacity-building services directly to charter schools, FMA works to ensure that our services are sensitive to the needs of both the school management and funding organizations. By providing a full range of fiscal management services through models tailored to each school's specific circumstances, FMA can help you stop worrying about your internal operations and start focusing on what matters most — educating your students.

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New York City

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Just a Few of FMA's Charter School & Educational Clients

Achievement First, Inc.
After School Matters
Believe High School Network
Bronx Charter School for Excellence
Carl C. Icahn Charter School
Democracy Prep Charter School
Erie Elementary Charter School
Ethical Community Charter School
Future Leaders Institute Charter School
Harriet Tubman Charter School
Harlem Success Charter Network



Hyde Leadership Academy
Instituto Health Sciences Career Academy
John W. Lavelle Preparatory Charter School
KIPP Academy Charter School (Bronx)
Mastery Charter Schools
Metropolitan Family Services
New Leaders for New Schools
New York City Charter School Center
St. Hope Leadership Academy Charter School
Teach for All
Uncommon Schools



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How Charter Schools take advantage of FMA services:

- **Clean and Clear Records**
Better accounting systems create cost savings through improvements with organization-wide and program-level budgets, cost allocation plans, cash flow analyses, and templates for monthly and quarterly financial reports
- **Smarter Decisions**
Timely action based on accurate financial and program data, as well as one-on-one coaching and professional development services, strengthens school leaders and board financial management skills
- **Financial Reporting Software Systems**
Implementing better procurement processes, client billing, restricted and unrestricted revenue tracking, fundraising module configuration, and staff training for system usage and report customization
- **Audit Readiness**
Training and workshops increase audit readiness, fiscal planning, internal controls and financial monitoring
- **Outsourced Accounting Systems**
Back office support supplies direct accounting services, lowering costs related to daily accounting operations while building capacity



Fiscal Management Associates, LLC
Professional Services to Not-for-Profit Organizations